

PATIENT INFORMATION

Patient Name: _____
 Birthdate: _____ Age: _____ Sex: M F E-Mail Address _____
 Address: _____ City/State: _____ Zip Code: _____
 Home Phone: _____ Cell Phone: _____ Work Phone: _____
 If patient is a minor, accompanying parent/guardian name: _____
 Dentist: _____ Physician: _____
 Other family members treated here: _____
 Student: Full Time Part Time School Name: _____
 Patient living with: Mother Father Both Other: _____
 Employed: Full Time Part Time Employer: _____
 Number of years employed: _____ Occupation: _____
 Whom may we thank for referring you to our office? _____
 Name of nearest relative not living with you _____ Phone _____
 Address _____ City/State _____ Zip Code: _____

PRIMARY RESPONSIBLE PARTY INFORMATION

Name: _____ Relationship to patient: _____
 Birthdate: _____ Email: _____
 Marital Status: _____ Address: _____
 City/State: _____ Zip Code: _____ How Long at this Address? _____
 Home Phone: _____ Cell Phone: _____ Work Phone: _____
 Employer: _____ Occupation: _____ Number Years Employed: _____
 Spouse's Name: _____ Relationship to Patient: _____
 Birthdate: _____ Email: _____
 Work Phone: _____ Cell Phone: _____
 Spouse's Employer: _____ Occupation: _____ Number Years Employed: _____

SECONDARY RESPONSIBLE PARTY INFORMATION

Name: _____ Relationship to patient: _____
 Birthdate: _____ Email: _____
 Marital Status: _____ Address: _____
 City/State: _____ Zip Code: _____ How Long at this Address?: _____
 Home Phone: _____ Cell Phone: _____ Work Phone: _____
 Employer: _____ Occupation: _____ Number Years Employed: _____
 Spouse's Name: _____ Relationship to Patient: _____
 Birthdate: _____ Email: _____
 Work Phone: _____ Cell Phone: _____
 Spouse's Employer: _____ Occupation: _____ Number Years Employed: _____

INSURANCE INFORMATION

IS PATIENT COVERED BY ORTHODONIC INSURANCE? Yes _____ No _____
 Name of Primary Insurance Company: _____ Phone #: _____
 Address: _____
 Insured's Name: _____ SSN or ID#: _____ Group #: _____
 Insured's Birthdate: _____ Employer: _____ Insured's relation to patient: _____
 Name of Secondary Insurance Company: _____ Phone #: _____
 Address: _____
 Insured's Name: _____ SSN or ID#: _____ Group #: _____
 Insured's Birthdate: _____ Employer: _____ Insured's relation to patient: _____

I authorize release of any information relating to this claim.
 I understand that I am responsible for all costs of dental treatment.

I hereby authorize payment directly to the Dentist of the group insurance benefits otherwise payable to me.

I affirm that the information I have given is correct to the best of my knowledge. It will be held in the strictest confidence and it is my responsibility to inform this office of any changes. I understand credit bureau reports will be obtained for financial arrangements.

 Signature of parent or guardian

 Date